

zotero

Produced by



Sponsors




The Andrew W. Mellon Foundation



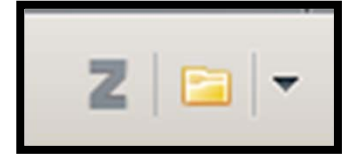
Citation Management

Spend your time writing, not managing citations.

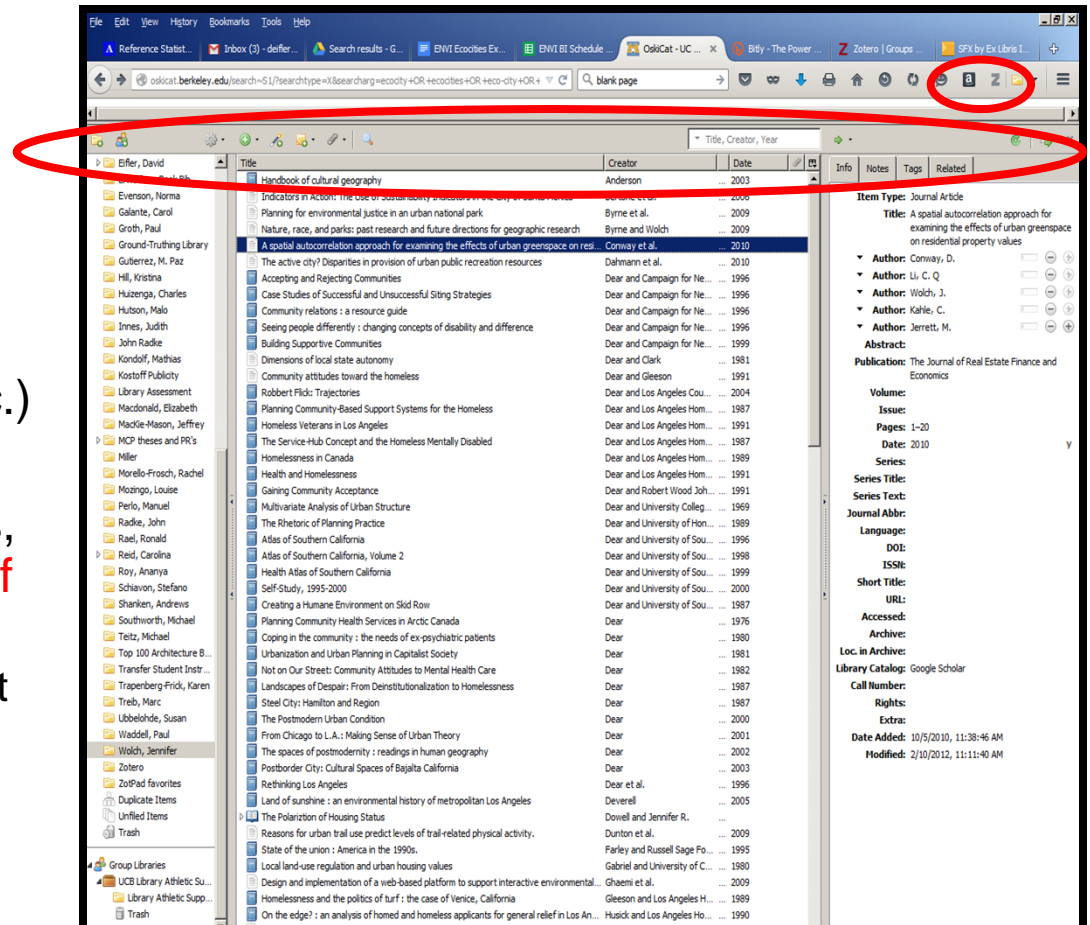


http://refworks.com/ (online only)	http://www.mendeley.com/ (local and online)	www.zotero.org/ (chrome, firefox, safari)
<ul style="list-style-type: none"> • Available to UC Berkeley users “free for life” (paid by UCB) • Entirely web-based, so it can be used on all operating systems, at any computer • Format bibliographies in Word • Allows for citation sharing for collaborative projects • Data entry “cludgy” • Does not synch to local computer • Owned by ISI Reuters Thompsen <div data-bbox="283 1274 634 1339" style="text-align: center;">  RefWorks </div>	<ul style="list-style-type: none"> • Free to users; for-profit with indeterminate funding model • Allows for mass import of PDFs • Can highlight and annotate PDFs from within the program • Makes recommendations based on cloud-sourcing • Good collaborative citation sharing • Poor with new media (video, interviews, email, etc) formats • Data entry easy • Owned by Elsevier <div data-bbox="840 1274 1228 1339" style="text-align: center;">  MENDELEY </div>	<ul style="list-style-type: none"> • Free and open source to all • Syncs with online server to allow collaboration and backup • Easy data entry • Designed for new media (email, websites, blog posts, maps, etc.) • Easy to add notes, attach .pdf's, and take “snapshots” of web pages for posterity • Drag and drop citations. • Easy collaboration • Open source, supported by IMLS <div data-bbox="1501 1274 1743 1339" style="text-align: center;">  </div>

Citation Management Made Easy

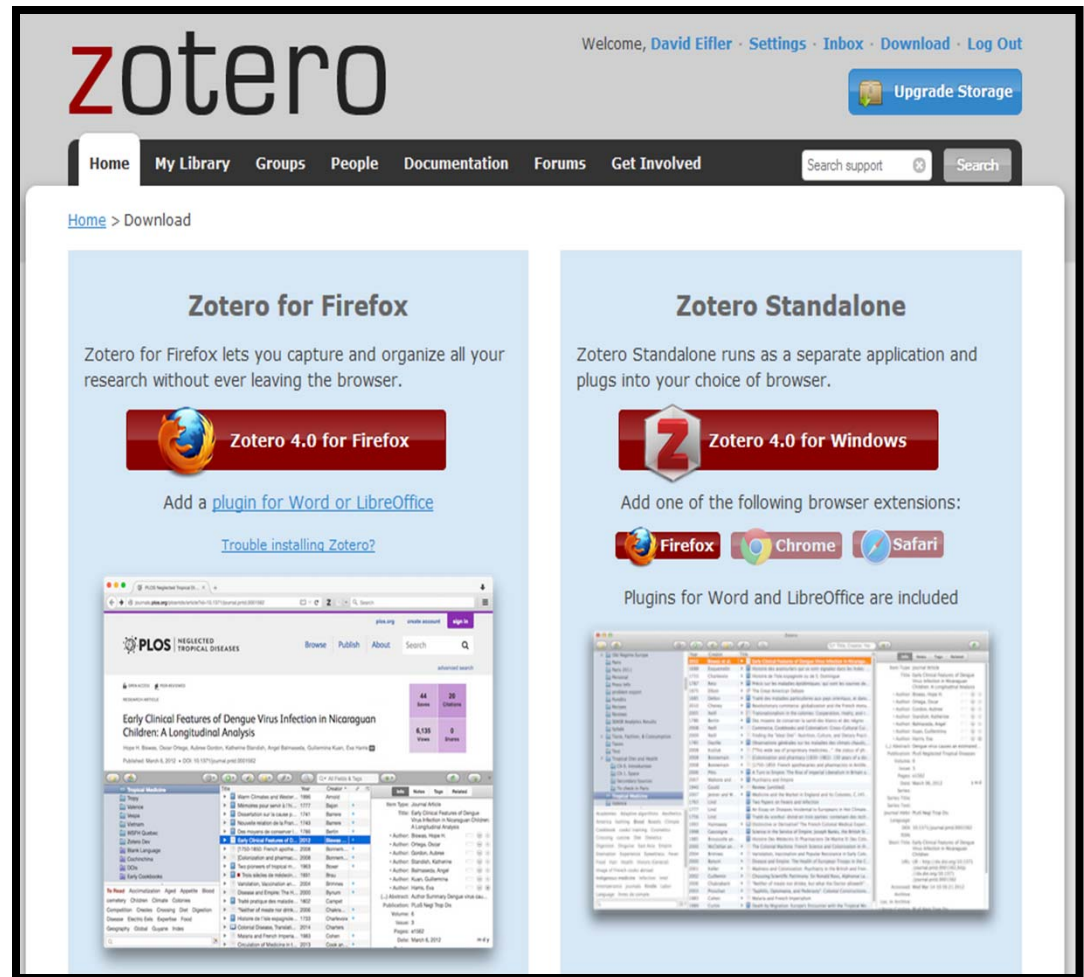


- Citation management software eases task of collecting, managing and publishing bibliographies.
- Zotero covers new media (blogs, emails, YouTube, etc.)
- As with all citation managers, you must **check the quality of imported citations...**
GIGO = garbage in, garbage out



Zotero History

- Open and extensible – (General Public License)
- October, 2006: initial release
- February, 2010: Version 2.0 (server storage and sharing)
- August, 2011: “Zotero Everywhere” with connectors for Chrome and Safari
- April, 2012: Zotero 3.0 for Firefox AND Standalone
- April, 2013: Zotero 4.0
- June, 2015: Zotero 4.0.27



UC Berkeley and Harvard Guides

<http://guides.lib.berkeley.edu/subject-guide/188-Zotero?p=15929>

<http://guides.library.harvard.edu/zotero/advanced/>

The screenshot shows the UC Berkeley Library website's Zotero guide. The header includes the Berkeley Library logo and navigation links. The main content area is titled "Zotero: Zotero" and includes a sub-header "Getting Started with Zotero". Below this, there are three columns: "Collections", "Items", and "Item Details". The "Collections" column shows a tree view of collections. The "Items" column shows a list of items with icons indicating their type. The "Item Details" column shows the bibliographic information for a selected item. The guide also includes sections for "Zotero Standalone" and "Zotero 4.0 for Windows".

The screenshot shows the Harvard Library website's Zotero Advanced guide. The header includes the Harvard Library logo and navigation links. The main content area is titled "Zotero: Advanced" and includes a sub-header "ADVANCED ZOTERO". Below this, there is a large "Zotero Advanced" logo. To the right of the logo is a "GET HELP" section with a "Ask a Librarian" button and a link to "Submit your questions through this form". Below the logo is a section titled "Use this Advanced Zotero Guide to:" with a list of links: "Enhance the organization of your Zotero Library", "Collaborate using Zotero Groups", "Use Zotero for Archival Research", "Explore Storage Options", "Use Zotero with Mobile Devices", and "Play with Fun & Useful Add-ons".

Installing Zotero <http://www.zotero.org/download/>



- **Embedded** in Firefox browser OR **Standalone** for Safari, Chrome or Firefox with connector

- Do NOT install multiple editions (e.g. standalone AND embedded Firefox editions)

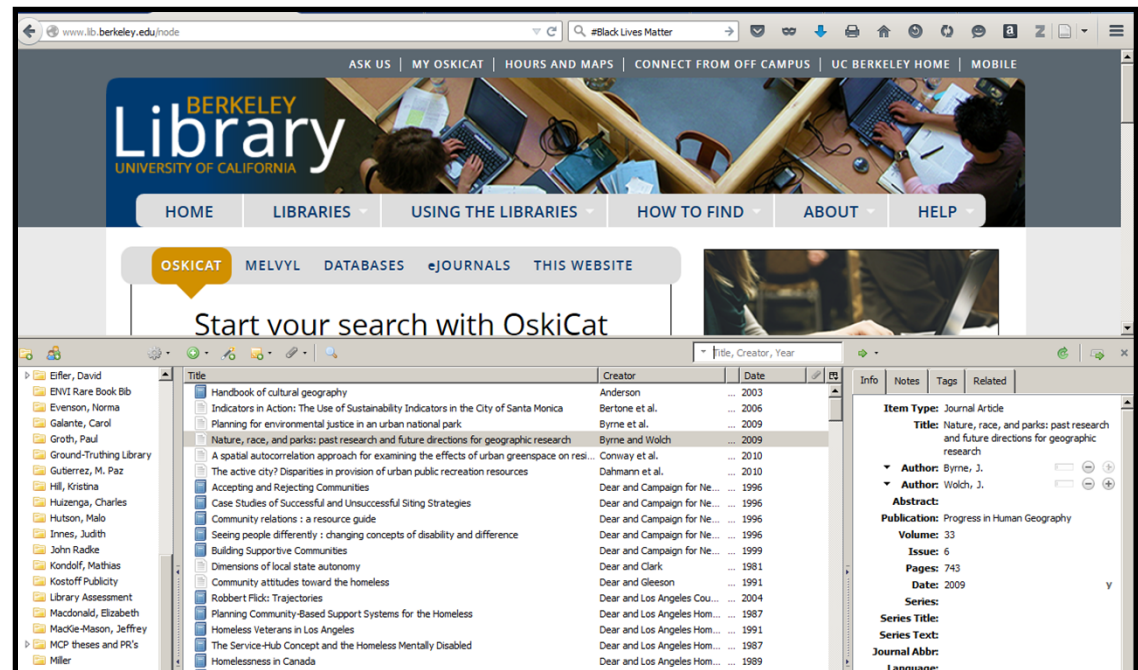
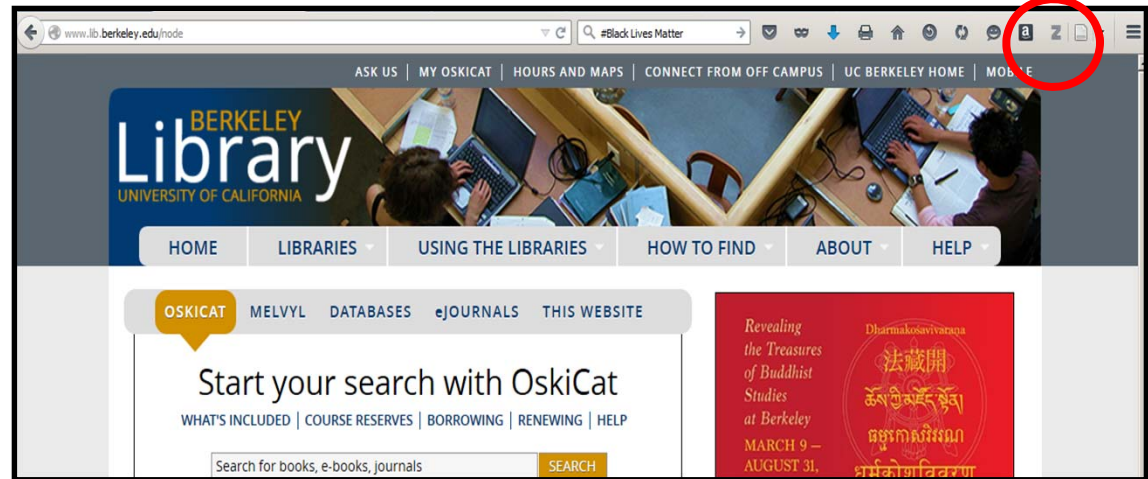
- Open standalone before downloading citations. (Firefox embedded is always “open” in browser window.)



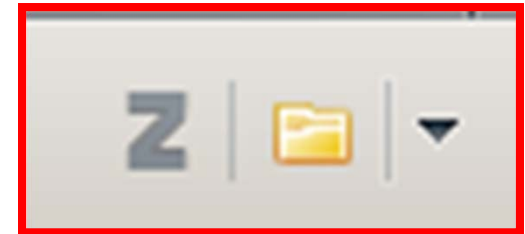
Opening Zotero



- Select your browser (Firefox, Chrome, Safari)
- If using standalone version, make sure “connectors” have downloaded as well
- Open in Firefox browser or Standalone version



Version 4.0 Interface



Title	Creator	Date
Handbook of cultural geography	Anderson	2003
Indicators in Action: The Use of Sustainability Indicators in the City of Santa Monica	Bertone et al.	2006
Planning for environmental justice in Los Angeles	Byrne and Wolch	2009
Nature, race, and parks: past research and future directions for geographic research	Byrne and Wolch	2009
A spatial autocorrelation approach for examining the effects of urban greenspace on residential property values	Conway et al.	2010
The active city? Disparities in provision of urban public recreation resources	Dahmann et al.	2010
Accepting and Rejecting Communities	Dear and Campaign for Ne...	1996
Case Studies of Successful and Unsuccessful Siting Strategies	Dear and Campaign for Ne...	1996
Community relations : a resource guide	Dear and Campaign for Ne...	1996
Seeing people differently : changing concepts of disability and difference	Dear and Campaign for Ne...	1996
Building Supportive Communities	Dear and Campaign for Ne...	1999
Dimensions of local state autonomy	Dear and Clark	1981
Community attitudes toward the homeless	Dear and Gleeson	1991
Robbert Flick: Trajectories	Dear and Los Angeles Cou...	2004
Planning Community-Based Support Systems for the Homeless	Dear and Los Angeles Hom...	1987
Homeless Veterans in Los Angeles	Dear and Los Angeles Hom...	1991
The Service-Hub Concept and the Homeless Mentally Disabled	Dear and Los Angeles Hom...	1987
Homelessness in Canada	Dear and Los Angeles Hom...	1989
Health and Homelessness	Dear and Los Angeles Hom...	1991
Gaining Community Acceptance	Dear and Robert Wood Joh...	1991
Multivariate Analysis of Urban Structure	Dear and University Colleg...	1969
The Rhetoric of Planning Practice	Dear and University of Hon...	1989
Atlas of Southern California	Dear and University of Sou...	1996
Atlas of Southern California, Volume 2	Dear and University of Sou...	1998
Health Atlas of Southern California	Dear and University of Sou...	1999
Self-Study, 1995-2000	Dear and University of Sou...	2000
Creating a Humane Environment on Skid Row	Dear and University of Sou...	1987
Planning Community Health Services in Arctic Canada	Dear	1976
Coping in the community : the needs of ex-psychiatric patients	Dear	1980
Urbanization and Urban Planning in Capitalist Society	Dear	1981
Not on Our Street: Community Attitudes to Mental Health Care	Dear	1982
Landscapes of Despair: From Deinstitutionalization to Homelessness	Dear	1987
Steel City: Hamilton and Region	Dear	1987
The Postmodern Urban Condition	Dear	2000
From Chicago to L.A.: Making Sense of Urban Theory	Dear	2001
The spaces of postmodernity : readings in human geography	Dear	2002
Postborder City: Cultural Spaces of Baja California	Dear	2003
Rethinking Los Angeles	Dear et al.	1996
Land of sunshine : an environmental history of metropolitan Los Angeles	Deverell	2005
The Polarization of Housing Status	Dowell and Jennifer R.	...
Reasons for urban trail use predict levels of trail-related physical activity.	Dunton et al.	2009
State of the union : America in the 1990s.	Farley and Russell Sage Fo...	1995
Local land-use regulation and urban housing values	Gabriel and University of C...	1980
Design and implementation of a web-based platform to support interactive environmental...	Ghaemi et al.	2009
Homelessness and the politics of turf : the case of Venice, California	Gleeson and Los Angeles H...	1989
On the edge? : an analysis of homed and homeless applicants for general relief in Los An...	Husick and Los Angeles Ho...	1990

What do all those icons mean?



Add **new collection** (folder)



Add **attachment** (snapshot, link, copy)



Create a **new group** (sharing)



Advanced search



Actions (Preferences)



Lookup (Uce-Links, Google Scholar)



Add **new item** (33 types)



Sync with Zotero server



Item by identifier (ISBN, DOI)



Full screen mode



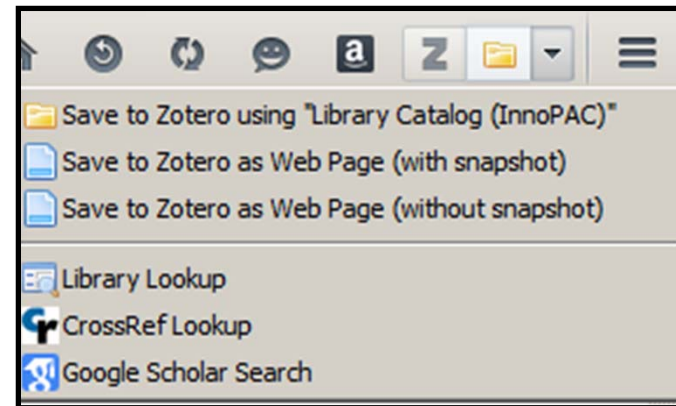
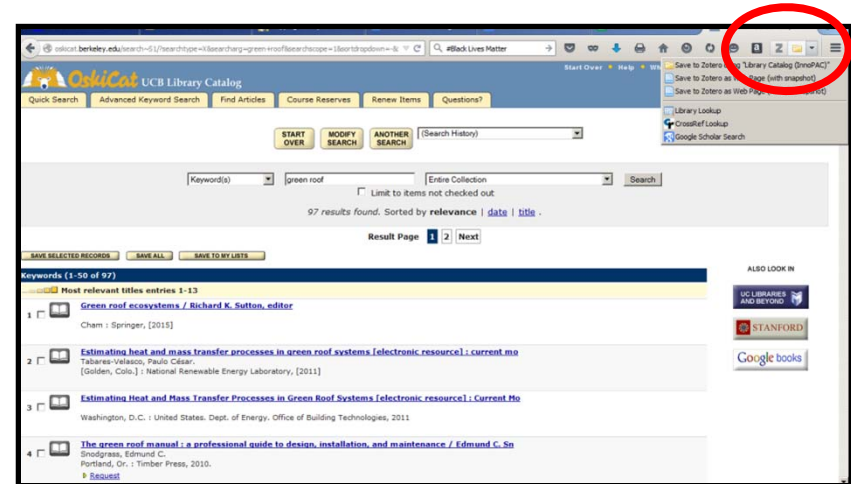
Add **note** (standalone or child)



Close Zotero (window only)

Adding Items: OskiCat

- Folder icon in URL bar allows downloading of multiple citations
- Book icon automatically downloads single monographic citation
- Article icon does the same for articles



Adding Items: Melvyl and Amazon

The image displays two side-by-side screenshots of web search results. The left screenshot shows the Melvyl search interface with the search term 'green roof' and a list of results. The right screenshot shows the Amazon search interface with the search term 'green roof' and a list of product results. Both screenshots have a red circle highlighting the Zotero icon in the browser's toolbar.

Melvyl Search Results:

- Search results for 'green roof' limited to Libraries Worldwide
- Results 1-10 of about 12,828 (.38 seconds)
- Sort by: Relevance Only
- Format: All Formats (12,828)
- 1. **Green roof plants : a resource and planting guide** by Edmund C Snodgrass; Lucie L Snodgrass. Language: English. Publisher: Portland, Or. : Timber Press, 2006. Database: WorldCat. Libraries that own this item: University of California Libraries. [View all editions >](#)
- 2. **Green roof : a case study** by Christian Werthmann; Michael Van Valkenburgh Associates.; American Society of Architects. Language: English. Publisher: New York : Princeton Architectural Press, ©2007. Database: WorldCat. Libraries that own this item: University of California Libraries. [View all editions >](#)
- 3. **The green roof manual : a professional guide to design, installation, and maintenance** by Edmund C Snodgrass; Linda McIntyre.

Amazon Search Results:

- Discover beautiful things on Amazon, updated daily
- Search: Books - green roof
- 9,829 results for Books: "green roof"
- Sort by: Relevance
- Small Green Roofs: Low-Tech Options for Greener Living Apr 27, 2011 by Nigel Dunnett and Dusty Gedge. Paperback \$16.14 \$24.95 Prime. Only 4 left in stock - order soon. FREE Shipping on orders over \$35. More Buying Choices \$8.93 used & new (50 offers).
- The Green Roof Manual: A Professional Guide to Design, Installation, and Maintenance Aug 11, 2010 by Linda McIntyre and Edmund C. Snodgrass. Hardcover \$24.35 \$39.95 Prime. Only 2 left in stock - order soon. Trade-in eligible for an Amazon gift card. FREE Shipping on orders over \$35. More Buying Choices \$14.28 used & new (40 offers).

Adding Items: ProQuest or Google Scholar

ProQuest Dissertations & Theses

Modeling the Impact of Roof Reflectivity, Integrated Photovoltaic Panels and Green Roof Systems on the Summertime Heat Island

Scherba, Adam J.. Portland State University, ProQuest, UMI Dissertations Publishing, 2011. 1496908.

UC-eLinks



Google Scholar

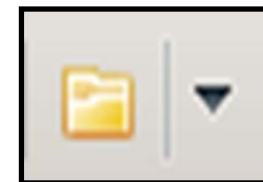
green roof

About 513,000 results (0.05 sec)

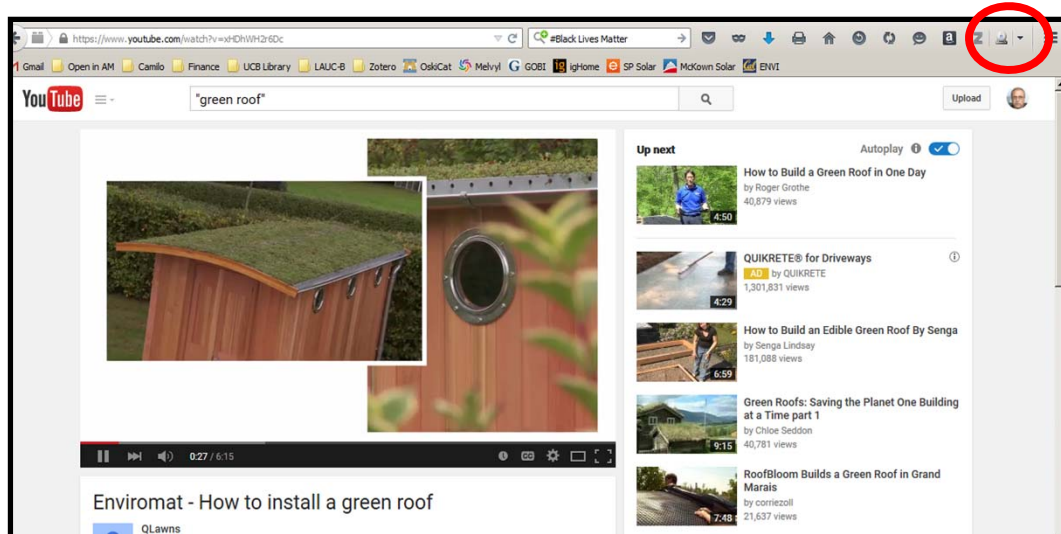
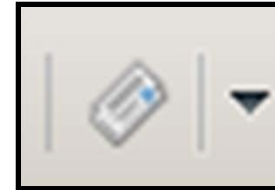
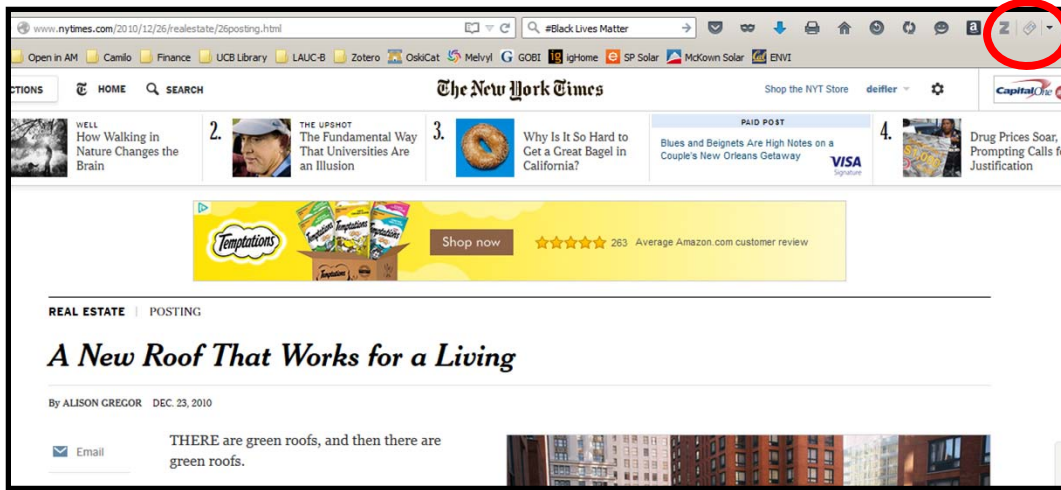
Articles

Analysis of the green roof thermal properties and investigation of its energy performance UC-eLinks

Green roof stormwater retention [PDF] from researchgate.net UC-eLinks

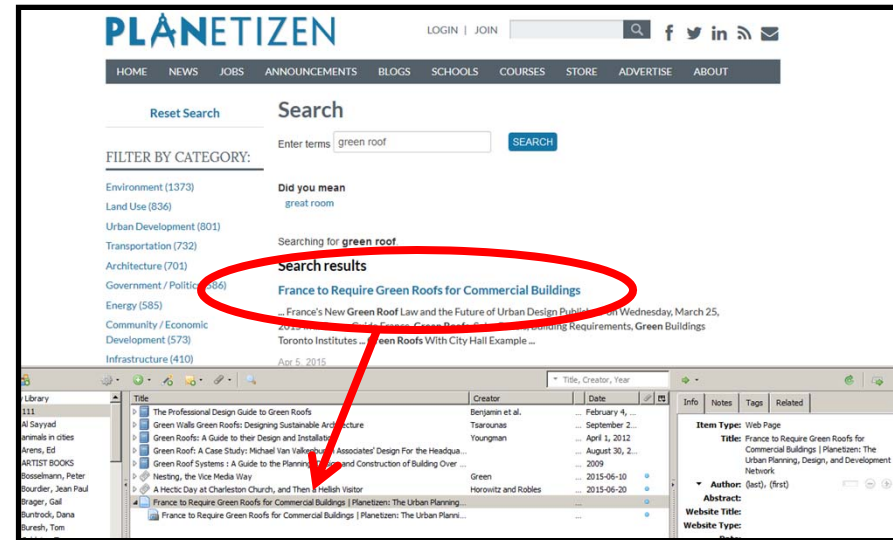


Adding Items: New York Times or YouTube

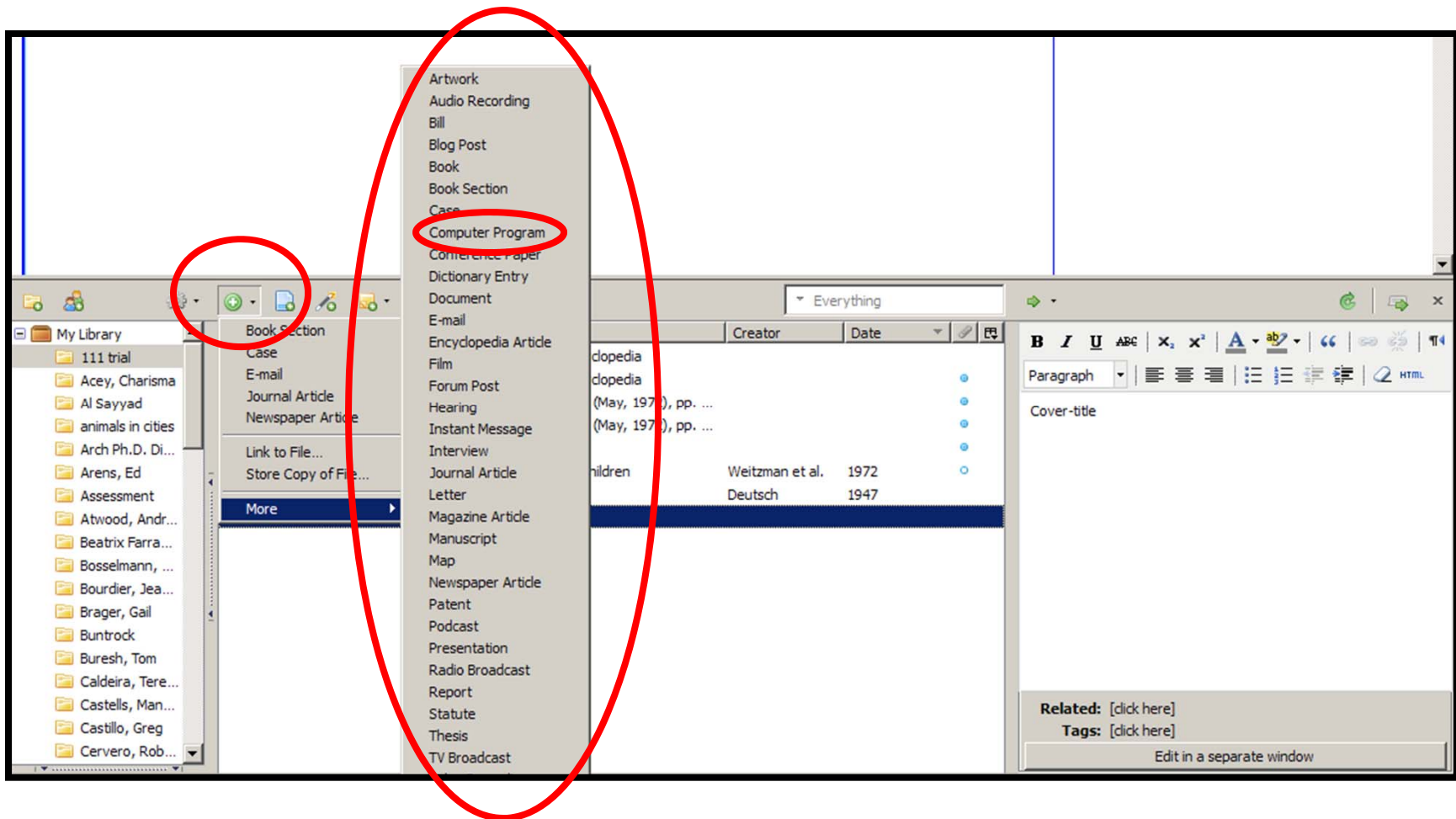


Snapshots of web pages

- Search on “green roof”
- **Drag and drop** article into appropriate Zotero folder: url and snapshot automatically added
- Snapshot shows date and timestamp and actual html of the page... it's permanent

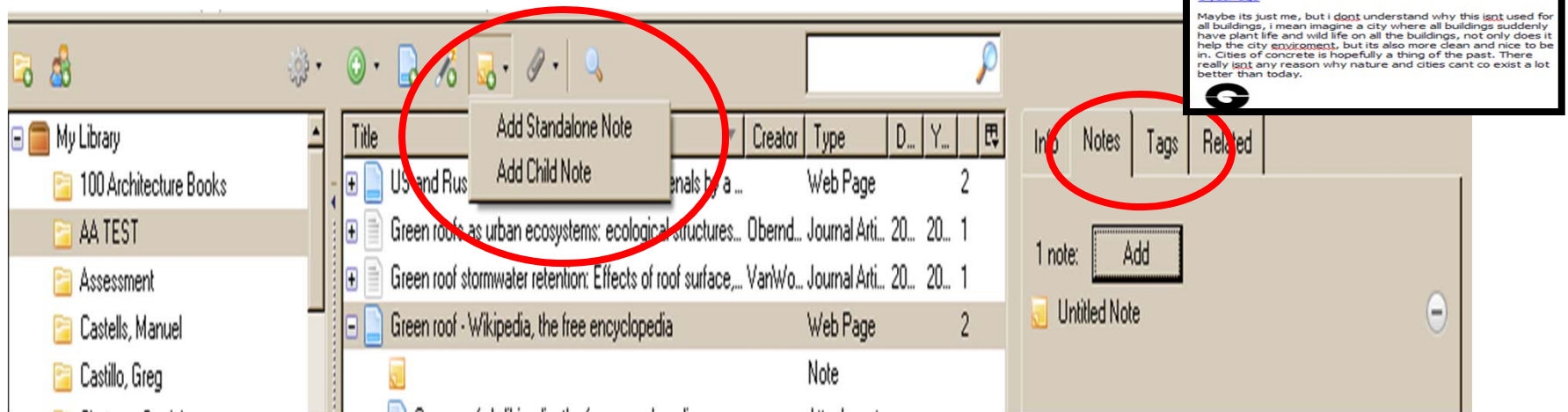


Adding Items Manually: 33 formats



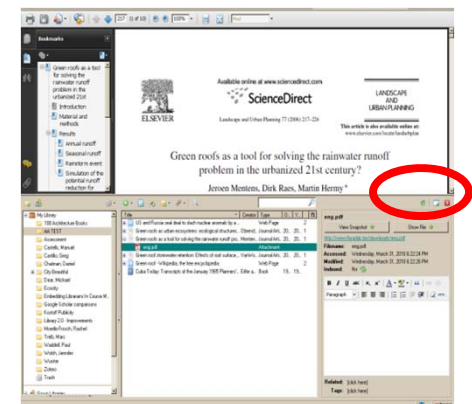
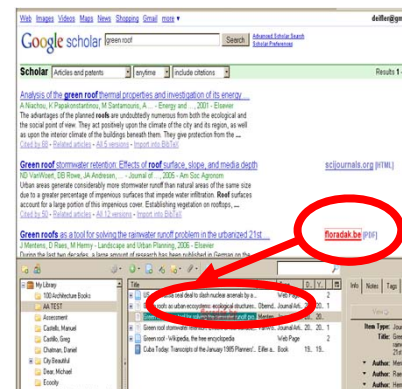
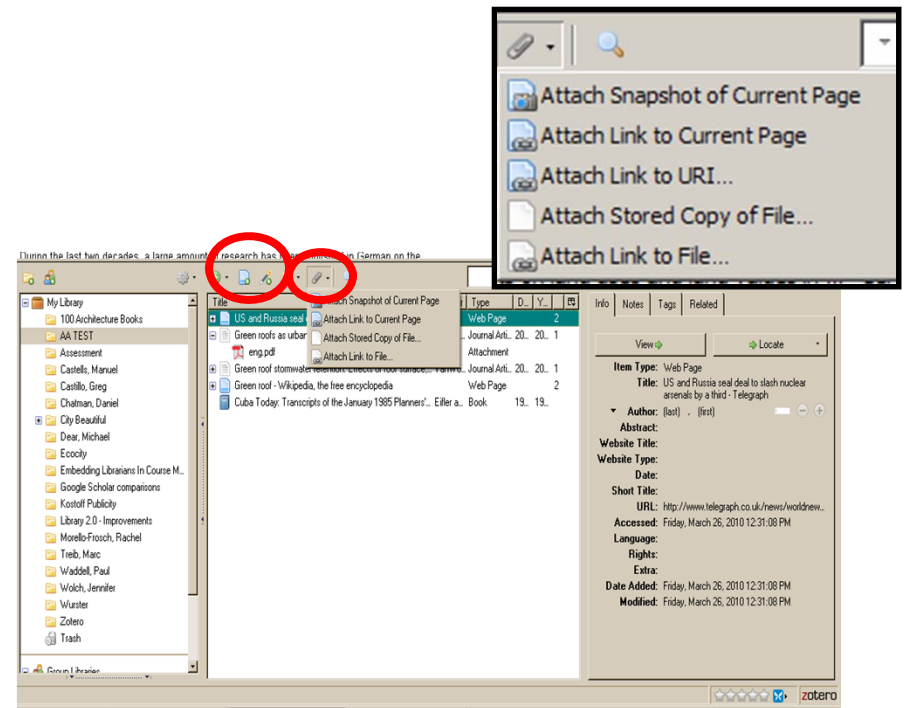
Metadata: Notes and Tags

- Standalone and Child Notes
- Manually add tag
- Some tags added by catalog subject headings
- Drag item onto tag
- Search tags



Adding Attachments

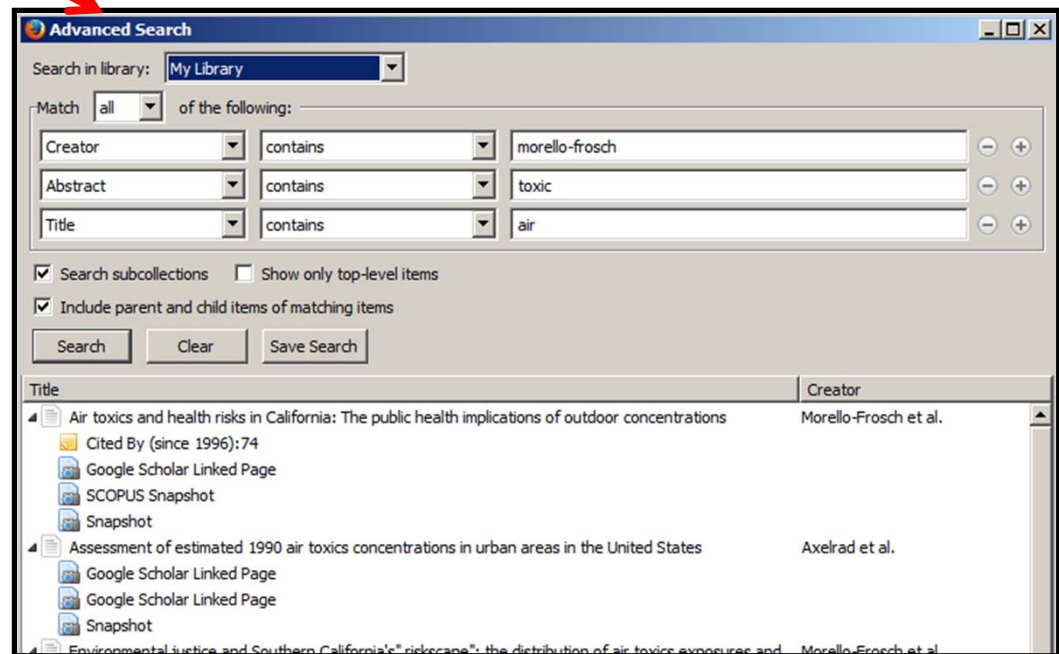
- **Attach Snapshot of Current Page** allows capturing .html of existing web page.
- **Link to Current Page** captures url, but not .html.
- **Link to URI** (url or uniform resource name)
- **Attach Stored Copy** of file for reading when offline; can delete the original stored copy.
- **Link to File** saves Zotero server space but requires access to hard drive where file exists.
- In some databases (e.g. Google Scholar) you can **drag and drop** link to .pdf which will attach a stored copy.



Sorting and Searching for Items

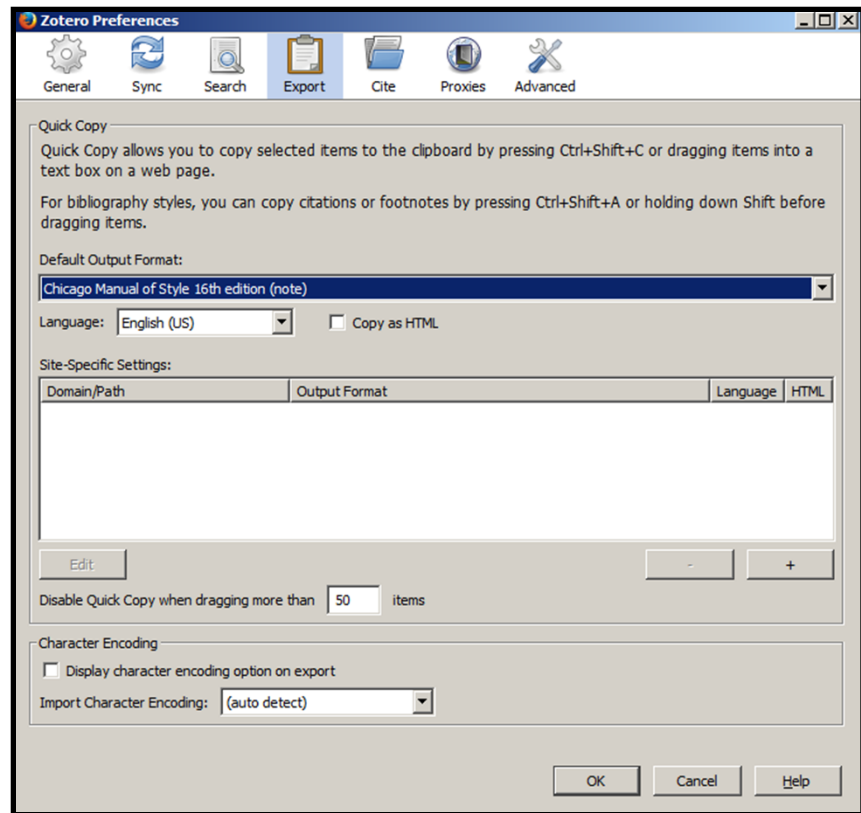


- Sort items in center panel
- Searching basic and advanced
- Searches notes, tags, attached documents, etc.
- Save search for future use



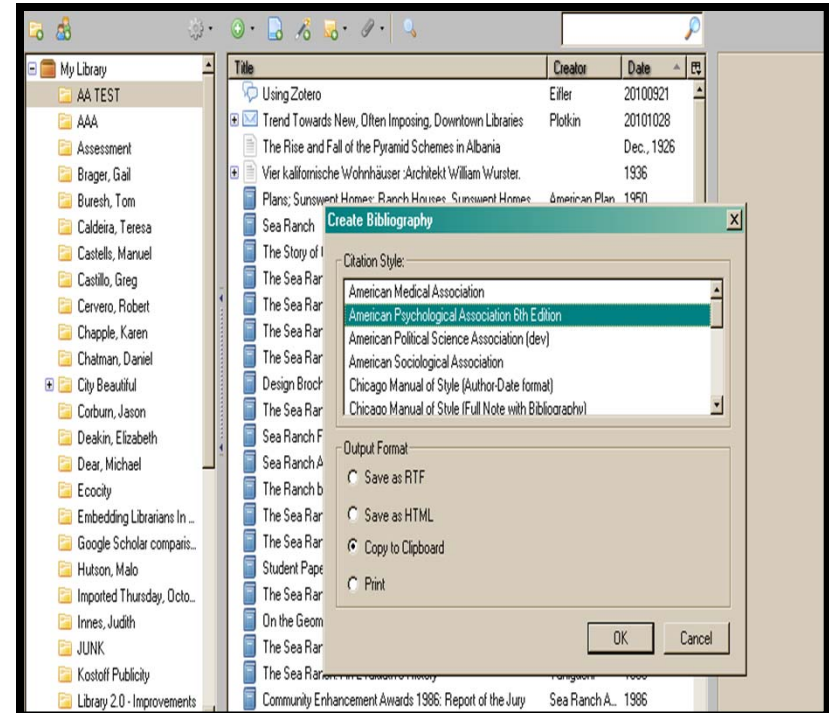
Outputting a Bibliography 1: Drag 'n Drop

- Actions → Preferences → Export → select default output style
- Drag and drop selected items into any text-based program
- Set new output style when citing



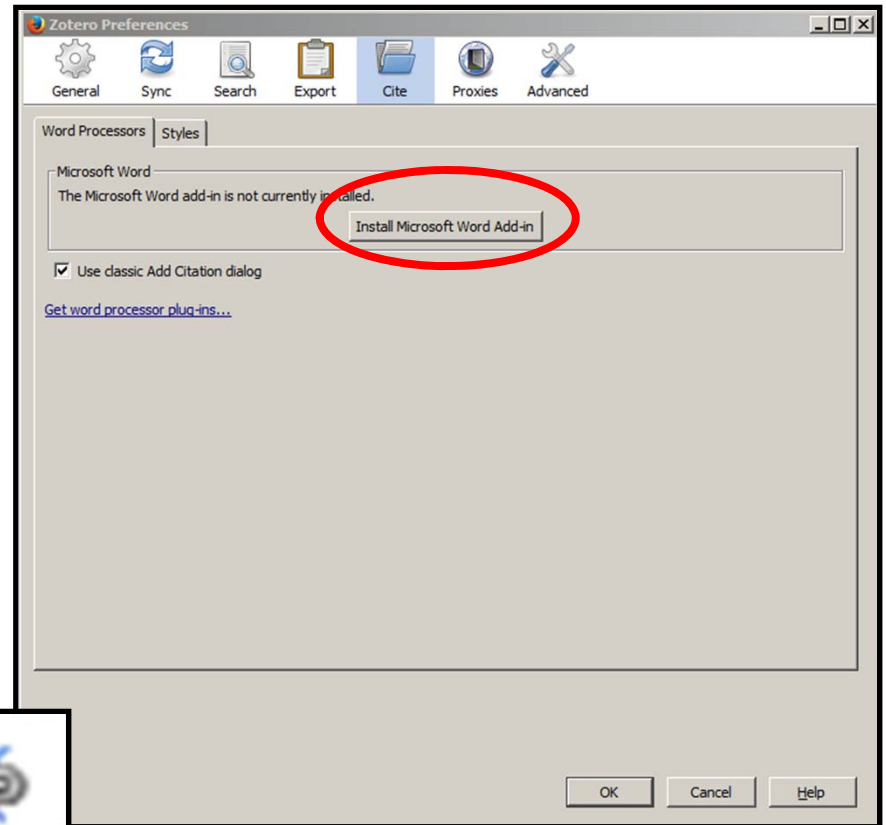
Bibliography 2: Create from collection

- Highlight desired folder
- Right click and select “Create Bibliography from Collection”
- Select citation style and output mode and method (e.g. “copy bibliography to clipboard”)
- Paste into any document



Outputting a Bibliography 3: Word Plug-in

- Get word processor plug-in from actions → preferences → cite → Word Processors → install Microsoft Word add-in
- Use icons in Word's Add-Ins toolbar to insert citation after selecting citation style
- You can change the style later via the “set document preferences” icon



7800 Citation Styles

Zotero Style Repository

Here you can find [Citation Style Language](#) 1.0.1 citation styles for use with [Zotero](#) and other CSL 1.0.1-compatible software. For more information on using CSL styles with Zotero, see the [Zotero wiki](#).

Style Search

Format:

Title Search

Show only unique styles

Fields:

7,817 styles found:

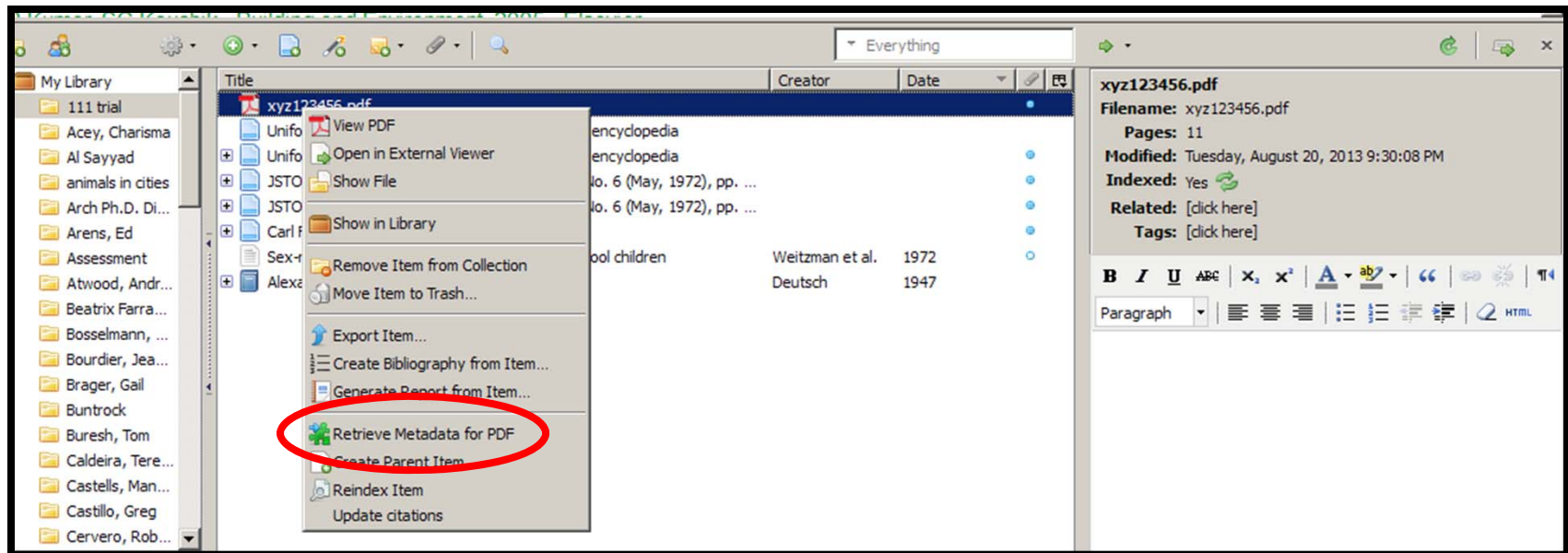
- [3 Biotech](#) (2014-05-18 01:40:32)
- [3D Research](#) (2015-04-21 12:08:45)
- [3D-Printed Materials and Systems](#) (2015-04-21 12:08:45)
- [4QR](#) (2014-05-18 01:40:32)
- [AAPG Bulletin](#) (2013-03-29 23:50:45)
- [AAPS PharmSciTech](#) (2014-05-18 01:40:32)
- [AASRI Procedia](#) (2014-05-31 17:41:49)
- [Abhandlungen aus dem Mathematischen Seminar der Universität Hamburg](#) (2014-05-18 01:40:32)
- [Academic Medicine](#) (2013-03-29 23:50:45)
- [Academic Pediatrics](#) (2014-05-18 02:57:11)



- Click on “gear” action icon
- Select preferences
- Select “Cite” tab; “Styles”
- Click on “Get additional styles”
- “Install” style you want.

Retrieving Metadata from PDFs

- Drag and drop PDF into Zotero folder
- Right click on PDF icon
- “Retrieve metadata for PDF” creates an item and puts PDF into it. (first time you’ll need to add a small add-in)

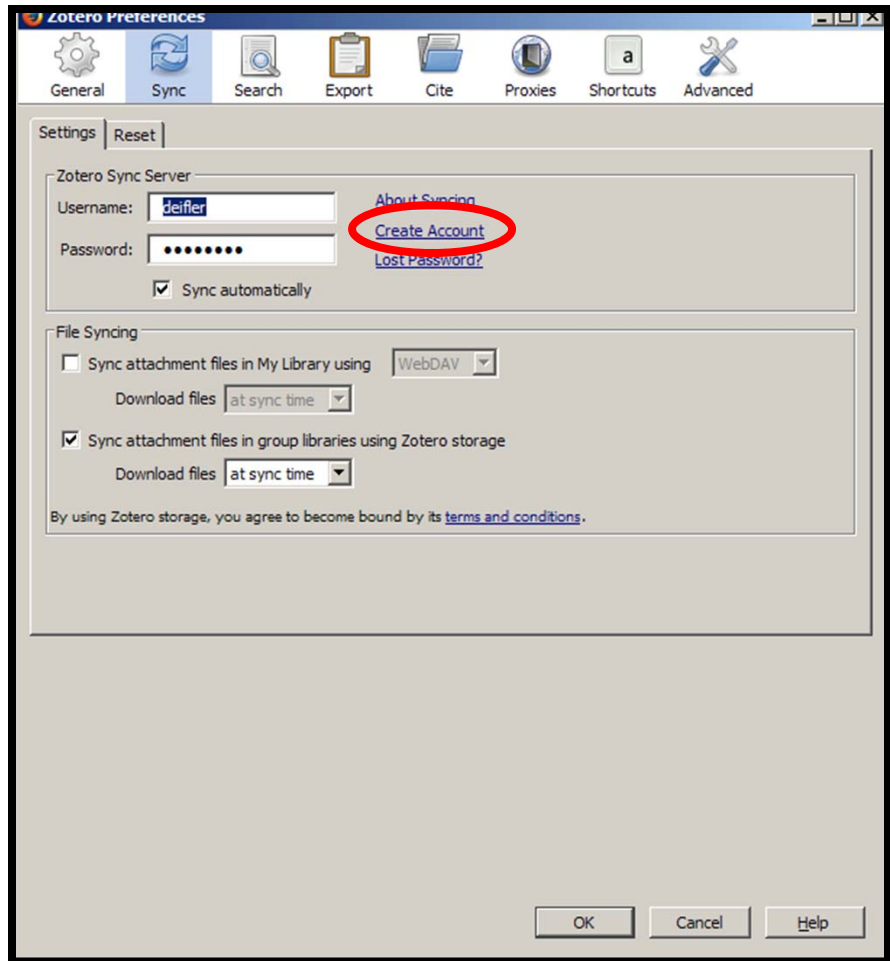


Syncing with Server and Home

- Syncing and sharing requires you register with Zotero for an account
- Actions → Preferences → Sync → User name → Password

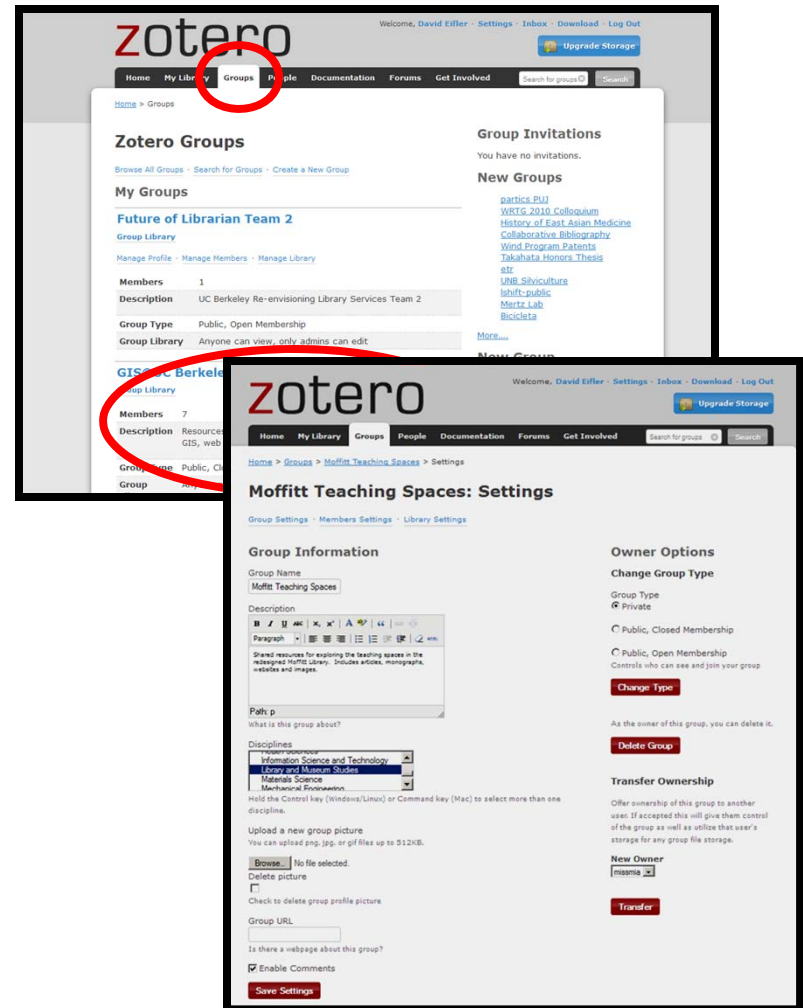


- Reset tab: avoid using this



Collaborate with Group Libraries

- Must log-in to Zotero.org with name and password
- Add members, determine privacy, transfer ownership, determine editing rights, etc.



Additional Storage Fees

- **Unlimited** citation information
- **First 300 Mb of attachments Free**
- 2 GB - \$20/year
- 6 GB - \$60/year
- Unlimited - \$120/year
- No cost for collaborators
- Instructions for using free storage on 3rd party cloud servers in UCB and Harvard guides

Zotero File Storage

Zotero File Storage is a cloud-based syncing and storage solution for PDFs, images, web snapshots, and any other files attached to your Zotero libraries. Zotero File Storage synchronizes the files in your personal Zotero library to all your computers, allows you to share the files in your [group libraries](#), and makes files available through the [zotero.org](#) website.

Each Zotero user is given 300 MB of free Zotero File Storage, with larger storage plans available for purchase. To check your current usage and/or sign up for additional storage, visit the [storage settings](#) of your Zotero account. You can then configure your storage settings through your Zotero client's [Sync preferences](#).

Zotero File Storage services are provided by the [Corporation for Digital Scholarship](#).

Storage Pricing

Zotero File Storage offers tiered pricing to accommodate a broad range of users.

Storage Quota	Cost
300 MB	Free
2 GB	\$20/year (equal to \$1.67 per month)
6 GB	\$60/year (equal to \$5 per month)
Unlimited ¹¹	\$120/year (equal to \$10 per month)

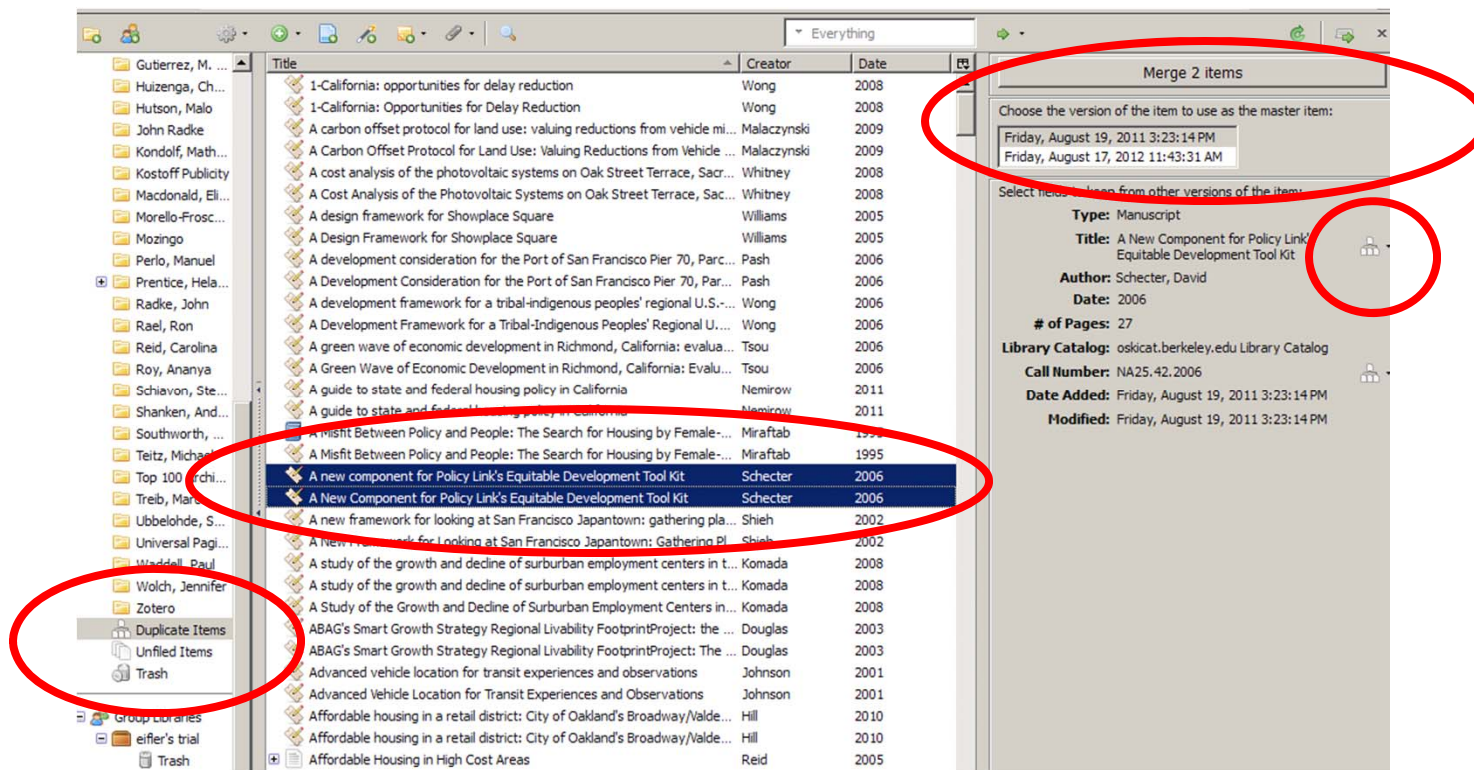
In addition to these individual storage plans, we also offer [institutional storage plans](#).

Using Zotero File Storage for Group Libraries

No additional fees are charged for collaboration. Closed public and private [groups](#) can use Zotero File Storage for file syncing as long as the group owner has storage space available and has enabled file editing in the group library.

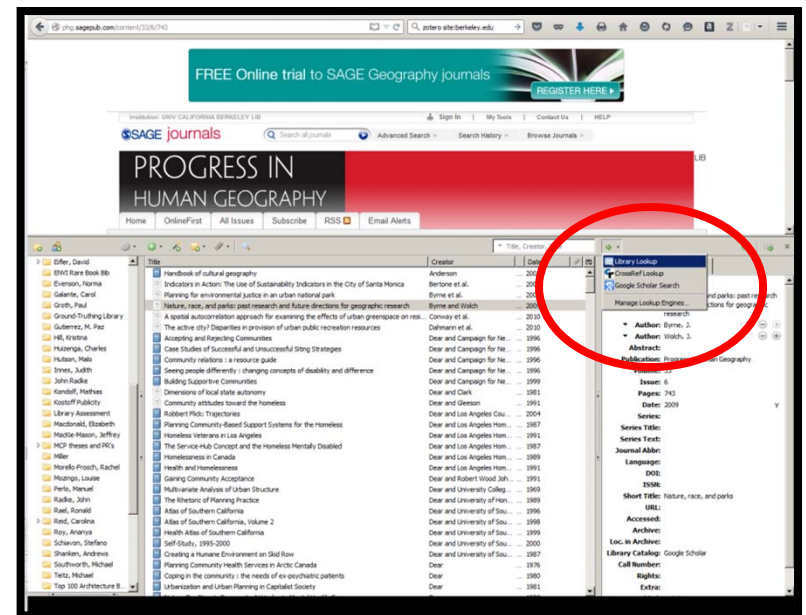
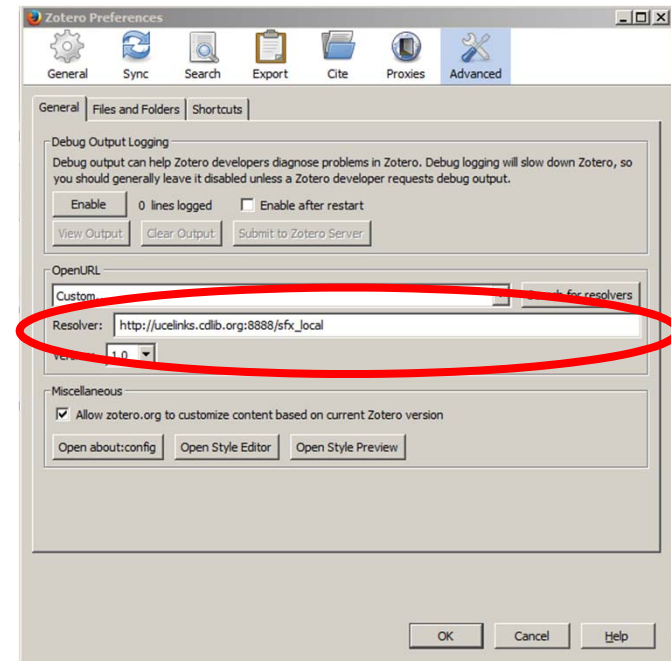
Some Extras

- For **capitalization** problems, right click title and choose from Transform Text menu.
- **De-duplication** at bottom of collections, or right-click and “Merge Items”



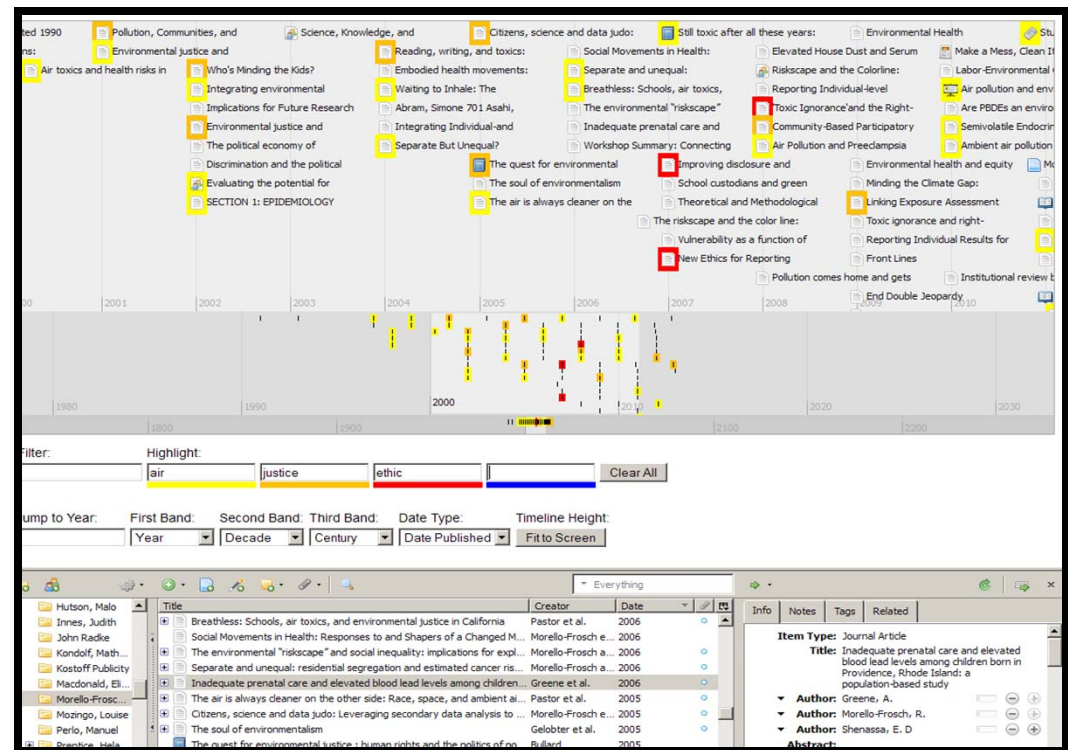
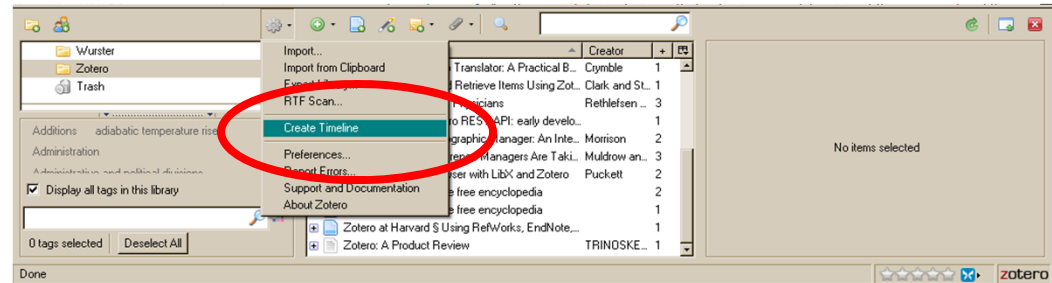
Search UC-eLinks for full text

- Click on the Action (gear) icon
- Choose Preferences
- Under the “Advanced Tab” in the OpenURL section, copy the following into the "Resolver" box:
http://ucelinks.cdlib.org:8888/sfx_local
- Configuration:
<http://www.zotero.org/support/locate>
- Right arrow above item’s “Locate” tab will now search UC e-links from “library lookup”



Creating a Collection Timeline

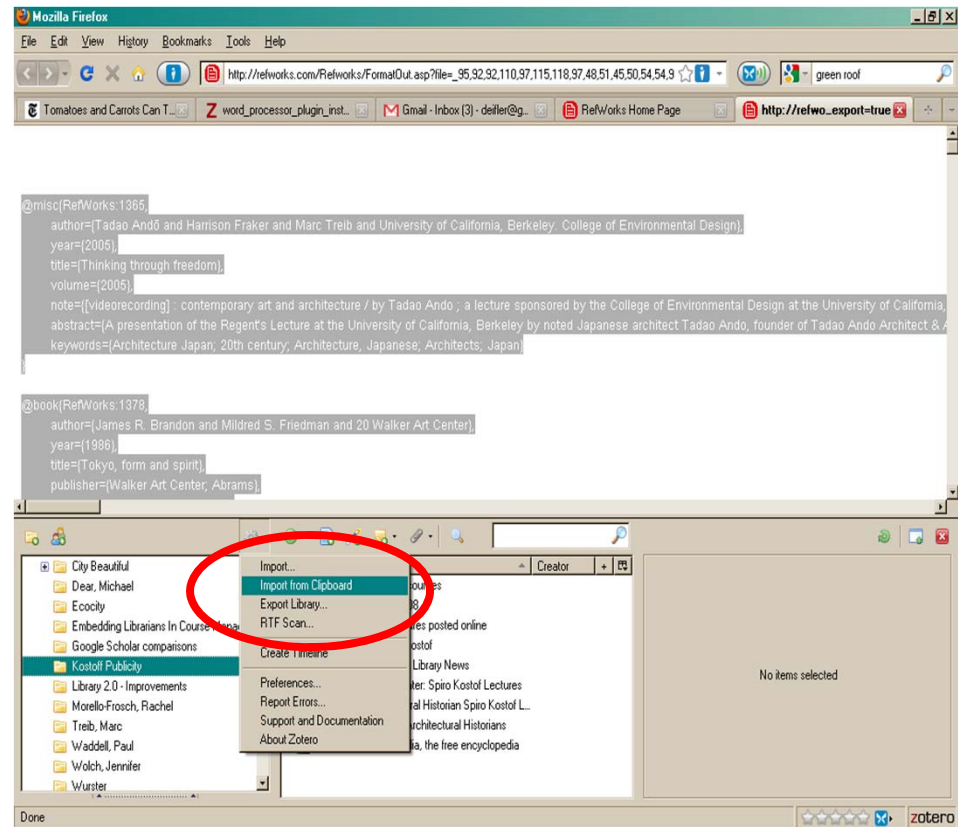
- Actions → Create Timeline
- Another way to view citation data



Transferring Citations into Zotero

- Export using RIS preferred
- From RefWorks/Endnote export as either “Bibliographic software” or “BibTeX”
- Best to import folder-by-folder and drag each group of imported items into a new folder in Zotero.
- Check to make sure essential data came over.
- Princeton guide to importing and exporting at:

<http://libguides.princeton.edu/content.php?pid=30227&sid=230429>

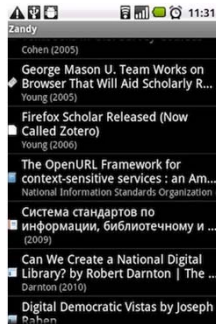


Issues/concerns

- As with any citation manager, you need to **review citations for accuracy**. It's easy to edit citations in Zotero.
- May be more accurate to **download citations individually** from book or article icon than as a group via the group folder.
- Remember to use the [Zotero Forums](https://forums.zotero.org/categories/) first to answer questions <https://forums.zotero.org/categories/>

Zotero Mobile Apps – [ZotPad](#) for annotating PDFs; [Paper Machines](#) plugin

[Zandy](#) is well on its way to being the first full-featured mobile Zotero application for **Android** devices. Users can currently edit and view their Zotero libraries, add new items, and work offline. Future releases promise even more functionality.



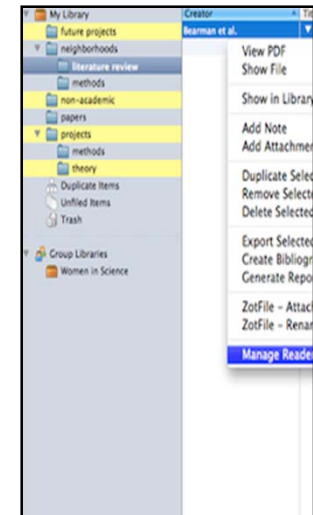
[Scanner for Zotero](#) lets you add books to your Zotero library from anywhere, with no need to have Zotero installed anywhere. Simply scan a book's ISBN barcode with your **Android** phone, and the software will add the book to your Zotero library directly on our servers.



- [BibUp](#) allows **iPhone** users to add books to their Zotero libraries much like Scanner for Zotero, and it also provides the additional functionality of photographing specific pages to be collected, on which BibUp will even perform OCR.



- [ZotFile Reader](#) eases the transfer of Zotero-based PDFs to and from mobile readers like **Android** devices and the **iPad**. It builds on the success of the original [ZotFile](#) extension, which significantly enhances Zotero's built-in PDF management by automating the attachment of PDFs to Zotero items, and the renaming of those files according to user-configurable rules.



Creating Communities of Practice

The screenshot shows the Zotero website interface. At the top, the Zotero logo is on the left, and a user welcome message "Welcome, David Eifler" with links for "Settings", "Inbox", "Download", and "Log Out" is on the right. A blue "Upgrade Storage" button is also visible. Below the header is a navigation bar with tabs for "Home", "My Library", "Groups", "People", "Documentation", "Forums", and "Get Involved". A search bar for people is located to the right of the navigation tabs.

The main content area is titled "Zotero People" and includes a sub-header "People in your disciplines" with a link to "Urban Studies". Below this, there are sections for "New Zotero people" (a list of user profiles) and "Browse for people by discipline" (a grid of discipline categories with their respective member counts).

Zotero People
Search for people · Followers · People You Follow

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